## BANK OF JAMAICA US DOLLAR CERTIFICATE OF DEPOSIT: BOJ FR USD-CD2018T
## ISIN: BJU00318C225

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| **ISSUER** | **BANK OF JAMAICA** |
| SUBSCRIPTION DATES | 23 March 2015 – 27 March 2015<br>However, the Bank of Jamaica reserves the right to close this offer on or before 12:30 pm on 27 March 2015. |
| ISSUE DATE | **23 March 2015** |
| COUPON | This instrument offers a fixed coupon of **3.30 percent** per annum. |
| SUBSCRIPTION PRICE *(for each day of the subscription period, which includes gross accrued interest from original issue date to settlement date)* | *23-Mar-15 100.000000 27-Mar-15 100.036164*<br>*24-Mar-15 100.009041*<br>*25-Mar-15 100.018082*<br>*26-Mar-15 100.027123* |
| OFFER VOLUME | **UNLIMITED AMOUNT** |
| TENOR | **3.0 -years** |
| MATURITY DATE | **22 March 2018** |
| INTEREST PAYMENT | The first installment of interest will become due and payable on **23 September 2015.** Thereafter, interest payments will become due and payable semi-annually on **23 March** and **23 September** until maturity on **22 March 2018.** |
| TAXATION | Interest on this instrument is subject to the withholding of taxes. |
| PRUDENTIAL TREATMENT | This instrument will immediately qualify as a liquid asset. |
| APPLICATIONS | Applications will be received via the JamClear® Central Securities Depository [JamClear-CSD®] between the hours of 9:30 am to 12:30 pm daily. |
| SETTLEMENT | Settlement will be effected via the Bank of Jamaica's account: Citibank N.A. 111 Wall Street, New York, ABA Number: 21000089, SWIFT BIC CODE: CITIUS33, Beneficiary Name: Bank of Jamaica, Beneficiary Account #36262926. |
| BUSINESS DAY | In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day. |
| REGISTRATION OF SECURITIES | Issued and registered in the JamClear-CSD®, which is the only legal registrar for the securities issued. |
| PREPAYMENT OPTION | The Bank of Jamaica reserves the right to prepay the deposit in full or in any part thereof. Prepayment may be effected at any time after six (6) months from the Issue Date subject to depositors being provided with a Notice of Prepayment not less than three (3) months prior to the date of prepayment. Such Notice will be disseminated via a News Release issued to the public via the electronic media and via the Bank's website www.boj.org.jm. For prepayment, depositors on register as at the record date for the specified date of prepayment will receive principal and accrued interest from the last interest payment date up to the date of prepayment. |
| MINIMUM BID SIZE | The minimum value for applications is USD Ten Thousand Dollars ***(US$10,000.00).*** |

# BANK OF JAMAICA US DOLLAR CERTIFICATE OF DEPOSIT: BOJ FR USD-CD2020D
# ISIN: BJU00520C200

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| **ISSUER** | **BANK OF JAMAICA** |
| SUBSCRIPTION DATES | 23 March 2015 – 27 March 2015<br>However, the Bank of Jamaica reserves the right to close this offer on or before 12:30 pm on 27 March 2015. |
| ISSUE DATE | **23 March 2015** |
| COUPON | This instrument offers a fixed coupon of **4.20 percent** per annum. |
| SUBSCRIPTION PRICE *(for each day of the subscription period, which includes gross accrued interest from original issue date to settlement date)* | *23-Mar-15 100.000000*<br>*24-Mar-15 100.011507*<br>*25-Mar-15 100.023014*<br>*26-Mar-15 100.034521*<br>*27-Mar-15 100.046027* |
| OFFER VOLUME | **UNLIMITED AMOUNT** |
| TENOR | **5.0 -years** |
| MATURITY DATE | **20 March 2020** |
| INTEREST PAYMENT | The first installment of interest will become due and payable on **23 September 2015.** Thereafter, interest payments will become due and payable semi-annually on **23 March** and **23 September** until maturity on **20 March 2020.** |
| TAXATION | Interest on this instrument is subject to the withholding of taxes. |
| PRUDENTIAL TREATMENT | This instrument will immediately qualify as a liquid asset. |
| APPLICATIONS | Applications will be received via the JamClear® Central Securities Depository [JamClear-CSD®] between the hours of 9:30 am to 12:30 pm daily. |
| SETTLEMENT | Settlement will be effected via the Bank of Jamaica's account: Citibank N.A. 111 Wall Street, New York, ABA Number: 21000089, SWIFT BIC CODE: CITIUS33, Beneficiary Name: Bank of Jamaica, Beneficiary Account #36262926. |
| BUSINESS DAY | In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day. |
| REGISTRATION OF SECURITIES | Issued and registered in the JamClear-CSD®, which is the only legal registrar for the securities issued. |
| PREPAYMENT OPTION | The Bank of Jamaica reserves the right to prepay the deposit in full or in any part thereof. Prepayment may be effected at any time after six (6) months from the **Issue Date** subject to depositors being provided with a Notice of Prepayment not less than three (3) months prior to the date of prepayment. Such Notice will be disseminated via a News Release issued to the public via the electronic media and via the Bank's website www.boj.org.jm. For prepayment, depositors on register as at the record date for the specified date of prepayment will receive principal and accrued interest from the last interest payment date up to the date of prepayment. |
| MINIMUM BID SIZE | The minimum value for applications is USD Ten Thousand Dollars (**US$10,000.00**). |

# BANK OF JAMAICA US DOLLAR CERTIFICATE OF DEPOSIT: BOJ FR USD-CD2022D
# ISIN: BJU00722C228

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| **ISSUER** | **BANK OF JAMAICA** |
| SUBSCRIPTION DATES | 23 March 2015 – 27 March 2015<br>However, the Bank of Jamaica reserves the right to close this offer on or before 12:30 pm on 27 March 2015. |
| ISSUE DATE | **23 March 2015** |
| COUPON | This instrument offers a fixed coupon of **4.65 percent** per annum. |
| SUBSCRIPTION PRICE *(for each day of the subscription period, which includes gross accrued interest from original issue date to settlement date)* | *23-Mar-15 100.000000*<br>*24-Mar-15 100.012740*<br>*25-Mar-15 100.025479*<br>*26-Mar-15 100.038219*<br>*27-Mar-15 100.050959* |
| OFFER VOLUME | **UNLIMITED AMOUNT** |
| TENOR | **7.0 -years** |
| MATURITY DATE | **22 March 2022** |
| INTEREST PAYMENT | The first installment of interest will become due and payable on **23 September 2015.** Thereafter, interest payments will become due and payable semi-annually on **23 March** and **23 September** until maturity on **22 March 2022.** |
| TAXATION | Interest on this instrument is subject to the withholding of taxes. |
| PRUDENTIAL TREATMENT | This instrument will immediately qualify as a liquid asset. |
| APPLICATIONS | Applications will be received via the JamClear® Central Securities Depository [JamClear-CSD®] between the hours of 9:30 am to 12:30 pm daily. |
| SETTLEMENT | Settlement will be effected via the Bank of Jamaica's account: Citibank N.A. 111 Wall Street, New York, ABA Number: 21000089, SWIFT BIC CODE: CITIUS33, Beneficiary Name: Bank of Jamaica, Beneficiary Account #36262926. |
| BUSINESS DAY | In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day. |
| REGISTRATION OF SECURITIES | Issued and registered in the JamClear-CSD®, which is the only legal registrar for the securities issued. |
| PREPAYMENT OPTION | The Bank of Jamaica reserves the right to prepay the deposit in full or in any part thereof. Prepayment may be effected at any time after six (6) months from the Issue Date subject to depositors being provided with a Notice of Prepayment not less than three (3) months prior to the date of prepayment. Such Notice will be disseminated via a News Release issued to the public via the electronic media and via the Bank's website www.boj.org.jm. For prepayment, depositors on register as at the record date for the specified date of prepayment will receive principal and accrued interest from the last interest payment date up to the date of prepayment. |
| MINIMUM BID SIZE | The minimum value for applications is USD Ten Thousand Dollars (**US$10,000.00**). |