BANK OF JAMAICA US DOLLAR CERTIFICATE OF DEPOSIT: BOJ-USD CD 2018N
ISIN: BJU00418K226

ISSUER	**BANK OF JAMAICA**
SUBSCRIPTION DATES	21 October 2014 – 29 October 2014 However, the Bank of Jamaica reserves the right to close this offer on or before 12:30 pm on 29 October 2014.
ISSUE DATE	**21 October 2014**
COUPON	This instrument offers a fixed coupon of **4.50 percent** per annum.
SUBSCRIPTION PRICE *(for each day of the subscription period, which includes gross accrued interest from original issue date to settlement date)*	*21-Oct-14 100.000000 27-Oct-14 100.073973* *22-Oct-14 100.012329 28-Oct-14 100.086301* *23-Oct-14 100.024658 29-Oct-14 100.098630* *24-Oct-14 100.036986*
OFFER VOLUME	**UNLIMITED AMOUNT**
TENOR	**4.0 -years**
MATURITY DATE	**22 October 2018**
INTEREST PAYMENT	The first installment of interest will become due and payable on **21 April 2015.** Thereafter interest payments will become due and payable semi-annually on **21 October** and **21 April** until maturity on **22 October 2018.**
TAXATION	Interest on this instrument is subject to the withholding of taxes.
PRUDENTIAL TREATMENT	This instrument will immediately qualify as a liquid asset.
APPLICATIONS	Applications will be received via the JamClear® Central Securities Depository [JamClear-CSD®] between the hours of 9:30 am to 12:30 pm daily.
SETTLEMENT	Settlement will be effected via the Bank of Jamaica's account: Citibank N.A. 111 Wall Street, New York, ABA Number: 21000089, SWIFT BIC CODE: CITIUS33, Beneficiary Name: Bank of Jamaica, Beneficiary Account #36262926.
BUSINESS DAY	In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day.
REGISTRATION OF SECURITIES	Issued and registered in the JamClear-CSD®, which is the only legal registrar for the securities issued.
PREPAYMENT OPTION	The Bank of Jamaica reserves the right to prepay the deposit in full or in any part thereof. Prepayment may be effected at any time after six (6) months from the Issue Date subject to depositors being provided with a Notice of Prepayment not less than three (3) months prior to the date of prepayment. Such Notice will be disseminated via a News Release issued to the public via the electronic media and via the Bank's website www.boj.org.jm. For prepayment, depositors on register as at the record date for the specified date of prepayment will receive principal and accrued interest from the last interest payment date up to the date of prepayment.
MINIMUM BID SIZE	The minimum value for applications is USD Ten Thousand Dollars ***(US$10,000.00).***

BANK OF JAMAICA US DOLLAR CERTIFICATE OF DEPOSIT: BOJ-USD CD 2019K
ISIN: BJU00519K221

ISSUER	**BANK OF JAMAICA**
SUBSCRIPTION DATES	21 October 2014 – 29 October 2014 However, the Bank of Jamaica reserves the right to close this offer on or before 12:30 pm on 29 October 2014.
ISSUE DATE	**21 October 2014**
COUPON	This instrument offers a fixed coupon of **5.00 percent** per annum.
SUBSCRIPTION PRICE *(for each day of the subscription period, which includes gross accrued interest from original issue date to settlement date)*	*21-Oct-14 100.000000 27-Oct-14 100.082192* *22-Oct-14 100.013699 28-Oct-14 100.095890* *23-Oct-14 100.027397 29-Oct-14 100.109589* *24-Oct-14 100.041096*
OFFER VOLUME	**UNLIMITED AMOUNT**
TENOR	**5.0-years**
MATURITY DATE	**22 October 2019**
INTEREST PAYMENT	The first installment of interest will become due and payable on **21 April 2015.** Thereafter interest payments will become due and payable semi-annually on **21 October** and **21 April** until maturity on **22 October 2019.**
TAXATION	Interest on this instrument is subject to the withholding of taxes.
PRUDENTIAL TREATMENT	This instrument will immediately qualify as a liquid asset.
APPLICATIONS	Applications will be received via the JamClear® Central Securities Depository [JamClear-CSD®] between the hours of 9:30 am to 12:30 pm daily.
SETTLEMENT	Settlement will be effected via the Bank of Jamaica's account: Citibank N.A. 111 Wall Street, New York, ABA Number: 21000089, SWIFT BIC CODE: CITIUS33, Beneficiary Name: Bank of Jamaica, Beneficiary Account #36262926.
BUSINESS DAY	In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day.
REGISTRATION OF SECURITIES	Issued and registered in the JamClear-CSD®, which is the only legal registrar for the securities issued.
PREPAYMENT OPTION	The Bank of Jamaica reserves the right to prepay the deposit in full or in any part thereof. Prepayment may be effected at any time after six (6) months from the **Issue Date** subject to depositors being provided with a Notice of Prepayment not less than three (3) months prior to the date of prepayment. Such Notice will be disseminated via a News Release issued to the public via the electronic media and via the Bank's website www.boj.org.jm. For prepayment, depositors on register as at the record date for the specified date of prepayment will receive principal and accrued interest from the last interest payment date up to the date of prepayment.
MINIMUM BID SIZE	The minimum value for applications is USD Ten Thousand Dollars (**US$10,000.00**).

BANK OF JAMAICA US DOLLAR CERTIFICATE OF DEPOSIT: BOJ-USD CD 2021C
ISIN: BJU00721K223

ISSUER	**BANK OF JAMAICA**
SUBSCRIPTION DATES	21 October 2014 – 29 October 2014 However, the Bank of Jamaica reserves the right to close this offer on or before 12:30 pm on 29 October 2014.
ISSUE DATE	**21 October 2014**
COUPON	This instrument offers a fixed coupon of **5.50 percent** per annum.

SUBSCRIPTION PRICE *(for each day of the subscription period, which includes gross accrued interest from original issue date to settlement date)*

21-Oct-14	*100.000000*	*27-Oct-14*	*100.090411*
22-Oct-14	*100.015068*	*28-Oct-14*	*100.105479*
23-Oct-14	*100.030137*	*29-Oct-14*	*100.120548*
24-Oct-14	*100.045205*		

OFFER VOLUME	**UNLIMITED AMOUNT**
TENOR	**7.0-years**
MATURITY DATE	**22 October 2021**
INTEREST PAYMENT	The first installment of interest will become due and payable on **21 April 2015.** Thereafter interest payments will become due and payable semi-annually on **21 October** and **21 April** until maturity on **22 October 2021.**
TAXATION	Interest on this instrument is subject to the withholding of taxes.
PRUDENTIAL TREATMENT	This instrument will immediately qualify as a liquid asset.
APPLICATIONS	Applications will be received via the JamClear® Central Securities Depository [JamClear-CSD®] between the hours of 9:30 am to 12:30 pm daily.
SETTLEMENT	Settlement will be effected via the Bank of Jamaica's account: Citibank N.A. 111 Wall Street, New York, ABA Number: 21000089, SWIFT BIC CODE: CITIUS33, Beneficiary Name: Bank of Jamaica, Beneficiary Account #36262926.
BUSINESS DAY	In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day.
REGISTRATION OF SECURITIES	Issued and registered in the JamClear-CSD®, which is the only legal registrar for the securities issued.
PREPAYMENT OPTION	The Bank of Jamaica reserves the right to prepay the deposit in full or in any part thereof. Prepayment may be effected at any time after six (6) months from the Issue Date subject to depositors being provided with a Notice of Prepayment not less than three (3) months prior to the date of prepayment. Such Notice will be disseminated via a News Release issued to the public via the electronic media and via the Bank's website www.boj.org.jm. For prepayment, depositors on register as at the record date for the specified date of prepayment will receive principal and accrued interest from the last interest payment date up to the date of prepayment.
MINIMUM BID SIZE	The minimum value for applications is USD Ten Thousand Dollars (**US$10,000.00**).