



BANK OF JAMAICA FIXED RATE CERTIFICATE OF DEPOSIT: 3.00% FR 30D-CD 20190412
ISIN: JMB201900157

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| ISSUER | BANK OF JAMAICA |
| AUCTION DATE | Wednesday, 10 April 2019 |
| OFFER VOLUME | JMD 9,900,000,000.00 JMD 9,405,000,000.00 allocated on Competitive basis JMD 495,000,000.00 allocated on Non-competitive basis |
| NON-COMPETITIVE BIDS | All bids from Public Sector Entities must be submitted as non-competitive bids. Bids allotted on a non-competitive basis will be settled at the weighted average price for the successfully allotted competitive bids. All bids from entities other than Public Sector entities must be submitted on a competitive basis. |
| ISSUE PRICE | To be determined through competitive bidding |
| ISSUE/SETTLEMENT DATE | 12 April 2019 |
| MATURITY DATE | 10 May 2019 |
| TENOR | 28 days |
| COUPON | Fixed at 3.00% per annum. |
| INTEREST PAYMENT | At maturity on 10 May 2019 |
| TAXATION | Interest on this instrument is subject to the withholding of taxes. |
| STATUTORY/PRUDENTIAL TREATMENT | Will immediately qualify as a liquid asset |
| APPLICATIONS | Applications will be received via the JamClear® Central Securities Depository [JamClear®-CSD] between the hours of 9:30 am to 11:30 am on 10 April 2019. Settlement will be effected via accounts in the JamClear® Real-time Gross Settlement system [JamClear®-RTGS] at the Bank of Jamaica on 12 April 2019. |
| ENTITLEMENTS | Interest and principal payments will be effected through accounts housed in the JamClear® RTGS on the payment date. |
| REGISTRATION OF SECURITIES | Issued and registered in the JamClear®-CSD, which is the only legal registrar for the securities issued. |
| MINIMUM BID SIZE | The minimum value for applications is JMD One Million Dollars (\$1, 000, 000.00). |