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**Retail Offer Submission Form A: USD and USD-Indexed Old Notes**

- Form must be filled out by Eligible Investors submitting any number or certificates with individual values of J\$5 million or less, and an aggregate value of \$25 million or less.
- Form to be delivered to the Bank of Jamaica, Nethersole Place, Kingston, by 1:00 P.M on the Expiration Date (January 26, 2010).
- One Retail Offer Submission Form must be completed in respect of each Old Note certificate, and each corresponding certificate (or completed Indemnity in the form provided in Appendix 6) must be attached to this form.
- You will be allocated the New Note specified in item 7 below.
- If you have any questions about this Form or making your submission please refer to Section 4 of the Information Memorandum for information on where to seek assistance.

1. Name(s) and TRN number of Eligible Investor (holder of record of the Old Notes):

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2. Contact Number of Person Responsible for Submission:

a. Name: \_\_\_\_\_

b. Telephone: \_\_\_\_\_

c. Email: \_\_\_\_\_

d. Alternate Contact: \_\_\_\_\_

3. Old Note Series Name/Identification: \_\_\_\_\_

4. Final Maturity Date: \_\_\_\_\_

5. Old Note Certificate Number: \_\_\_\_\_

6. Amount of Old Notes submitted in the Offer: \_\_\_\_\_ U.S. Dollars

7. New Note allocation: equal principal amount of BENCHMARK USD NOTES DUE 2013\*

8. Delivery Instructions for New Note certificates:

( ) Mail to Eligible Investor ( ) Mail to Financial Institution ( ) Hold for Pickup

If New Notes to be mailed to Eligible Investor or Financial Institution please set out address:

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9. Delivery Instructions for Accrued Interest on Old Notes:  
 Mail to Stockholder  Send to Financial Institution  Hold for Pickup

If interest payment to be mailed to Eligible Investor please set out address:

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If interest payment to be sent to Financial Institution please set out name and address of Financial Institution and Eligible Investor account information:

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10. Delivery Instructions for Principal and Interest on New Notes:  
 Mail to Stockholder  Send to Financial Institution  Hold for Pickup

If payments to be mailed to Eligible Investor please set out address:

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If payments to be sent to Financial Institution please set out name and address of Financial Institution and Eligible Investor account information:

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Signed for and on behalf of the Eligible Investor:

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Authorised Signature/s

Print Name

Date

**By signing and submitting this form the Eligible Investor is deemed to accept the terms and conditions of the JDX transaction set out in the Information Memorandum issued January 14<sup>th</sup> 2010.**

**ALL ELIGIBLE INVESTORS WHO ARE HOLDERS OF OLD NOTES AND WHO QUALIFY TO MAKE A RETAIL OFFER ALSO HAVE THE RIGHT TO SUBMIT PHYSICAL OFFERS OR ELECTRONIC OFFERS WHICH ALLOW FOR A WIDER SELECTION OF EXCHANGE OPTIONS.**