## Partial Offer Old Note Certificate Participation Form

- This form must be included with the Physical Offer Submission Form or the Electronic Offer Submission Form, but only if the participation amount of Old Notes is less than the nominal principal amount of the corresponding certificate.
- If you have any questions about filling out this Form or the submission process please see section 4 of the Information Memorandum.

1. Name(s) and TRN number of Eligible Investor (holder of record of the Old Notes):

   _____

   _____

   _____

   _____

2. Contact Number of Person Responsible for Submission:

a. Name:_____

b. Telephone:_____

c. Email:_____

d. Alternate Contact:_____

3. Old Note Series Name/Identification:_____

4. Final Maturity Date: _____

5. Old Note Certificate Number:_____

6. Amount of Old Notes submitted in the Offer:

a. _____ U.S. Dollars

b. _____ Jamaican Dollars

7. Nominal amount of certificate of Old Notes:

a. _____Jamaican Dollars; or

b. _____ U.S. Dollars

8. Amount of Old Notes Certificates Delivered back to Holder of Record (Amount in 7. less Amount in 6)

a. _____Jamaican Dollars; or

b. _____ U.S. Dollars

9. Delivery Instructions for reduced Certificate Amount of Old Notes: will be same as instructions for New Notes on the Physical or Electronic Submission Form.

Signed for and on behalf of the Eligible Investor:

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Authorised Signature/s

Print Name

Date

**By signing and submitting this form the Eligible Investor is deemed to accept the terms and conditions of the JDX transaction set out in the Information Memorandum issued January 14th 2010.**