

## **Electronic Submission Form**

- This Electronic Submission Form must be filled out by Eligible Investors making an Offer in respect of more than 10 Old Note certificates
- An Electronic Submission Form must be completed to correspond to the entire aggregate participation corresponding to a unique holder of record of Old Notes.
- The Electronic Submission Form must be accompanied by an Electronic Allocation Spreadsheet, which is available from the website of the Ministry of Finance and the Public Service ([www.mof.gov.jm](http://www.mof.gov.jm)), together with instructions on how to complete it.
- The Electronic Allocation Spreadsheet must be sent to the Debt Management Unit of the Ministry of Finance by 1:00 P.M. on the Expiration Date (January 26, 2010) by e-mail to the following address: [idx.submit@mof.gov.jm](mailto:idx.submit@mof.gov.jm)
- You must prepare your Old Note Certificates for delivery as follows: (1) group all certificates for the same Old Note security identifier into a folder or file stacked in the order the certificate numbers appear in the Electronic Allocation Spreadsheet and label the folder or file by the security identifier; (2) order all folders (or files) of certificates by maturity with the shortest maturity on the top of the pile and the longest maturity on the bottom of the pile.
- You must submit each Old Note certificate corresponding to each entry in the Electronic Allocation Spreadsheet unless you provide the corresponding Indemnity Form in respect of any missing certificates ([Appendix 6](#)) or, if you are undertaking to deliver certificates that are the subject of a pledge or repurchase arrangement at a later date, you must submit a Deferred Old Note Certificate Delivery Form ([Appendix 8](#)).
- Please check the box below if the amount of Old Notes submitted for voluntary exchange is less than the full amount stated on the Old Note Certificate; if this box is checked a Partial Old Note Certificate Participation Form must be appended ([Appendix 7](#)).
- You must deliver your Old Note certificates together with this Form to the Debt Management Unit of the Ministry of Finance, 30 National Heroes Circle, Kingston 4 by appointment.
- If you have any questions about filling out this Form or the submission process please see Section 4 of the Information Memorandum for details of where to seek assistance.

1. Name(s) and TRN number of Eligible Investor (holder of record of the Old Notes):

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2. Contact Number of Person Responsible for Submission:

a. Name: \_\_\_\_\_

b. Telephone: \_\_\_\_\_

c. Email: \_\_\_\_\_

d. Alternate Contact: \_\_\_\_\_

3. Number of unique security types submitted (number of files): \_\_\_\_\_

4. Number of unique certificates submitted (total number): \_\_\_\_\_

5. Aggregate Amount of Old Notes Submitted into the Offer:

- a. \_\_\_\_\_ Jamaican Dollars; or
- b. \_\_\_\_\_ U.S. Dollars of U.S. Dollar Notes; or
- c. \_\_\_\_\_ Jamaican Dollars of U.S. Dollar Indexed Notes

6. Check if you require a Certificate Delivery Receipt:\_\_\_\_\_

7. Delivery Instructions for New Note certificates:  
( ) Mail to Eligible Investor ( ) Mail to Financial Institution ( ) Hold for Pickup

If New Notes to be mailed to Eligible Investor or Financial Institution please set out address:

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8. Delivery Instructions for Accrued Interest on Old Notes:  
( ) Mail to Stockholder ( ) Send to Financial Institution ( ) Hold for Pickup

If interest payment to be mailed to Eligible Investor please set out address:

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If interest payment to be sent to Financial Institution please set out name and address of Financial Institution and Eligible Investor account information:

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9. Delivery Instructions for Principal and Interest on New Notes:  
( ) Mail to Stockholder ( ) Send to Financial Institution ( ) Hold for Pickup

If payments to be mailed to Eligible Investor please set out address:

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If payments to be sent to Financial Institution please set out name and address of Financial Institution and Eligible Investor account information:

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Signed for and on behalf of the Eligible Investor:

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Authorised Signature/s

Print Name

Date

**By signing and submitting this form the Eligible Investor is deemed to accept the terms and conditions of the JDX transaction set out in the Information Memorandum issued January 14<sup>th</sup> 2010.**