

Deferred Old Note Certificate Delivery Form

- By signing this form the Eligible Holder is committing to deliver the Old Note certificates on the date set out on this form.
- Acceptance of deferred delivery is subject to pre-approval by the Government of Jamaica.

1. Name(s) and TRN number of Eligible Investor (holder of record of the Old Notes):

2. Contact Number of Person Responsible for Submission

a. Name: _____

b. Telephone: _____

c. Email: _____

d. Alternate Contact: _____

3. Old Note Series Name/Identification: _____

4. Final Maturity Date: _____

5. Old Note Certificate Number: _____

6. Amount of Old Notes submitted in the Offer:

a. _____ U.S. Dollars

b. _____ Jamaican Dollars

7. Date on which delivery of Old Note Certificate is expected: _____

Signed for and on behalf of the Eligible Investor:

Authorised Signature/s

Print Name

Date

By signing and submitting this form the Eligible Investor is deemed to accept the terms and conditions of the JDX transaction set out in the Information Memorandum issued January 14th 2010.